

INSURANCE APPLICATION
Connecticut General Life Insurance Company (CG)

For more information, call 1-860-429-9000
Return completed applications to:
College Benefits Group, LLC.
P.O. Box 522
Storrs, CT 06268-0522
~~Or fax: 1-860-429-9513~~



Please print (preferably in black ink).

EMPLOYER USE
EMPLOYER University of Connecticut Employer Verification:

Employee Name(First) _____ (Last) _____ Social Security # _____ Birthdate _____
Address _____ City _____ State _____ Zip _____
Employee ID _____ Work Phone _____ Home Phone _____ Email Address _____
Height _____ ft. _____ in. Weight: _____ lbs. Annual Compensation _____ Date of Hire _____
Primary Physician Name _____ Address _____ Phone _____

Important: You must complete the medical questions in this application, if you apply for life insurance: (1) exceeding the Guaranteed Coverage amount, or (2) after the completion of any open enrollment period (as agreed by your employer and the insurance company), or (3) as a newly hired employee more than 60 days after you are eligible to elect benefits.

COMPLETE IF ELECTING SPOUSE/DOMESTIC PARTNER COVERAGE

I am currently married and my date of marriage is _____ or I currently have an eligible Domestic Partner*
Name (First) _____ (Last) _____ Social Security # _____
Birthdate _____ Height _____ ft. _____ in. Weight: _____ lbs.
Spouse/Domestic Partner Information Primary Physician Name _____ Phone No. _____
Primary Physician Address _____

* In order to be eligible for Domestic Partner coverage, you must have any required Domestic Partner Affidavit or its equivalent on file with your employer. Please contact your Human Resources Representative for additional information.

GROUP UNIVERSAL LIFE INSURANCE — POLICY NO. 02-M105004 (CG)

See the brochure for Guaranteed Coverage and amounts of Insurance you may purchase. Amounts of insurance may be limited by state law.

Employee:

Coverage amounts available are in increments of \$10,000. Minimum coverage amount is \$10,000. Maximum coverage amount is 5 times salary or \$1,500,000, whichever is less.

Guaranteed Issue amount available is up to 3 times salary or \$500,000, whichever is less. Proof of good health is required for all coverage amounts requested above the Guaranteed Issue amount.

I wish to enroll for the following insurance amount: \$ _____

I elect to contribute \$ _____ bi-weekly to my Cash Accumulation Fund.
(ex. \$5.00, \$10.00, \$25.00. etc.)

I wish to enroll for the Accidental Death Benefit. YES NO

Dependent Children: I currently have eligible dependent children and elect the following insurance amount: \$10,000

Spouse/Domestic Partner:

Coverage amounts available are in increments of \$10,000. Minimum coverage amount is \$10,000. Maximum coverage amount is \$100,000.

Guaranteed Issue amount available is up to \$50,000.

Proof of good health is required for all coverage amounts requested above the Guaranteed Issue amount.

I wish to enroll for the following insurance amount: \$ _____

I elect to contribute \$ _____ bi-weekly to my Cash Accumulation Fund.
(ex. \$5.00, \$10.00, \$25.00. etc.)

I wish to enroll for the Accidental Death Benefit. YES NO

ACCEPT

I accept the insurance coverage elected above. If premiums are to be paid by payroll, I authorize my employer to deduct the necessary amounts from my earnings.

Employee Signature _____ Date _____

Please Sign Here

Important: You must also sign and date the Agreements Section on the back of this form

BENEFICIARY

To **specify a beneficiary**, complete the section below. If you wish to specify a beneficiary other than yourself for *your spouse or dependent child coverage*, or wish to specify *more than one beneficiary* for you or your spouse — sign, date and attach a separate sheet of paper using the format outlined below. Indicate percentage if designating more than one beneficiary.

Employee Beneficiary _____ Social Security # _____ Relationship _____ % _____

Spouse Beneficiary _____ Social Security # _____ Relationship _____ % _____

COMPLETE QUESTIONS A-G IF APPLYING FOR LIFE INSURANCE ABOVE THE GUARANTEED COVERAGE AMOUNT. COMPLETE QUESTIONS A-K IF APPLYING FOR LIFE INSURANCE MORE THAN 60 DAYS AFTER YOU ARE ELIGIBLE, AFTER YOUR OPEN ENROLLMENT PERIOD.

During the last five years, has the proposed insured been diagnosed with or received treatment by/from a member of the medical profession for any of the conditions listed in questions below?	Employee		Spouse/Dom. Partner	
	Yes	No	Yes	No
A. Cysts, moles, warts, polyps, cancer or tumor?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
B. High blood pressure, heart attack, pain or pressure in chest, shortness of breath, irregular heartbeats, heart murmur, varicose veins or any other disease or disorder of the heart or circulatory system?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
C. Enlarged glands, goiter, diabetes, thyroid disorder, any disease or disorder of the stomach, intestines, liver, gallbladder, kidneys, or any disease or disorder of the gastrointestinal or urinary tract, asthma, emphysema, tuberculosis, pneumonia, or disease of the throat, lungs, or other disease or disorder of the respiratory tract?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
D. Any alcohol and/or drug addiction and/or substance abuse; mental, emotional or any other nervous disorders?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
E. Is there a current use of prescribed medications by the proposed insured?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F. Ever been diagnosed with or been treated for AIDS-Related Complex (ARC) or Acquired Immune Deficiency Syndrome (AIDS) or tested positive for antibodies to the AIDS (Human Immunodeficiency) Virus?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
G. Any illness, injury, birth or congenital defect, disease or disorder not mentioned in questions A through F?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
H. Stroke, paralysis, epilepsy, fainting, headaches, seizures, dizziness, or other disease/disorder of the nervous system?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
I. Gout, arthritis, rheumatism, neck or back strain/sprain/injury, any deformity or loss of limb, or any other disease or disorder of the back, spine, muscles, bones or joints?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
J. Any surgical operation performed or been advised to have any performed?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
K. Ever been in a hospital or sanitarium for rest, treatment, observation or diagnosis; undergone any special examinations or laboratory tests, such as x-rays, electrocardiograms, biopsies, blood or urine tests; or had any medical advice, examination, consultation or treatment not mentioned in questions A through J?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Use the space below to provide details for "Yes" answers given above and/or medical impairments listed in questions A-K. Completed and attach a separate sheet of paper if additional space is required. Please sign and date the attachment.

<i>Name of Employee/Spouse</i>	<i>Condition</i>	<i>Date Occurred</i>	<i>Duration/Treatment Received</i>	<i>Current Status</i>

◆ AGREEMENTS ◆

To the best of my knowledge and belief, all written, telephonic and electronic information I provided is true and complete. I also understand that the insurance I have selected for myself will begin on the effective date, provided I am actively at work on that date. If I am not, the effective date of my personal coverage, as well as dependent coverage, will be delayed until I am actively at work. For Group Universal Life Insurance, if I am not actively at work within 90 days of the date the insurance company receives the application, a new application and medical questionnaire will be required. Also, if any one of my dependents to be insured is not performing normal daily activities* on the effective date, that coverage will be delayed until the date the dependent resumes normal daily activities. For Group Universal Life Insurance, if a dependent is not performing normal daily activities within 90 days of the date the insurance company receives the application, a new application and medical questionnaire will be required. I understand that insurance subject to medical questions requires insurance company approval, and additional medical information, including blood work, may be required to approve such insurance. I understand that I am responsible to report to the insurance company any change in my health prior to my coverage effective date, and that no coverage will be effective unless I meet the insurance company's underwriting requirements on the effective date.

Authorization: If proposed for insurance, I authorize the following parties with any records or knowledge of personal information, medical history, mental or physical condition, diagnosis or treatment of me, to give such information to the Insurer, its authorized representatives or reinsurers. The authorized parties include any licensed physician, medical practitioner, hospital, clinic, Veterans Administration or other medically related facility, insurance company, employer, the Medical Information Bureau, or other organization, institution or person. For the purposes of collection and use of information to evaluate my application for insurance, I agree that my authorization is valid for thirty (30) months from the date of my signature below. I understand that disclosures may be made without my consent as permitted by law. I also understand that the Insurer, its authorized representatives or reinsurers may make a brief report about my health or medical information listed above to the Medical Information Bureau (MIB), a non-profit membership organization of life insurance companies, which operates an information exchange on behalf of its members. If I apply to another Bureau Member Company for life or health insurance coverage, or a claim for benefits is submitted to such a company, the Bureau, upon request, will supply such company with the information in its file. Upon receipt of my request, the Bureau will arrange disclosure of any information it may have in my file. If I question the accuracy of information in the file, I may contact the Bureau and seek a correction in accordance with the procedures set forth in the Fair Credit Reporting Act. The Bureau's information office address is P.O. Box 105, Essex Station, Boston, MA 02112. Telephone: 617.426.3660. A copy of this authorization will be valid as the original. I understand that my authorized representative or I have the right to receive a copy of this authorization upon request. My authorized representative or I can revoke this authorization at any time, subject to the rights of an individual who acted in reliance on this authorization prior to notice of revocation. The revocation must be in writing, signed and dated by my authorized representative or myself.

Electronic/Telephonic Authorization: I authorize the insurance company to accept my telephonic and electronic elections and change requests, as allowed by law. The insurance company will not be legally responsible for any liability if acting in good faith upon any instructions given by telephone or electronic means, or for the authenticity of such instructions.

* **Normal Daily Activities:** Normal daily activities for a spouse and child are defined as follows. **Spouse/Domestic Partner:** A spouse will not be deemed able to do normal tasks if he or she: (a) is hospitalized; and/or (b) is confined at home under the care of a medical doctor for sickness or injury; and/or (c) has had his or her level of activity significantly reduced so that he or she requires human supervision or assistance to perform any of the following Activities of Daily Living: mobility, transferring, feeding, dressing or toileting—which another person of the same age and sex could normally perform; and/or (d) is receiving any disability benefits from any source due to any sickness or injury. Child: A child will not be deemed able to do normal tasks if he or she: (a) is hospitalized; and/or (b) is confined at home under the care of a medical doctor for sickness or injury.

Caution: Any person who, knowingly and with intent to defraud any insurance company or other person: (1) files an application for insurance or statement of claim containing any materially false information; or (2) conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act.



Sign Here
TL-006069

Employee's Signature

Month/Day/Year

Spouse/Domestic Partner's Signature
(If applying for insurance for your spouse)

Month/Day/Year